

## BHARAT DYNAMICS LIMITED

(A Govt. of India Enterprise, Ministry of Defence) CIN :- L24292TG1970GOI001353 Corporate Office: - Plot No. 38-39, TSFC Building, Near ICICI Towers, Financial District, Nanakramguda, Hyderabad-500032 Registered Office: - Kanchanbagh, Hyderabad-500058 Tel: 040-23456145; Fax: 040-23456110 E-mail:investors@bdl-india.in; Website:www.bdl-india.in

#### Ref-BDL/CS/2020/SE-41

Date: 10/09/2020

То,	To,
The Manager	The Manager
Compliance Department The National Stock Exchange of India Ltd Exchange Plaza, Bandra-Kurla Complex, Bandra (East)	Compliance Department BSE Limited Phiroze Jeejeebhoy Tower,
Mumbai- 400051	Dalal Street, Mumbai- 400001

Scrip Code / Symbol:541143 /BDL

Dear Sir / Madam,

Subject: Continual disclosure - filing of report under Regulation 7(2)(b) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended ("SEBI Insider Trading Regulations")

- In compliance with Regulation 7(2)(b) of the SEBI Insider Trading Regulations, please see attached the information received under Regulation 7(2)(b) of the SEBI Insider Trading Regulations i.e. Form C, from the President of India acting through Department of Defence Production, Ministry of Defence, Government of India ("Promoter"). The above is being sent within two trading days of the receipt of the disclosure.
- 2. This is for information and record, please.

Thanking You,

Yours faithfully, For Bharat Dynamics Limited

NNagaton

N. Nagaraja Company Secretary

## FORM C

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2019 Regulation 7 (2) read with Regulation 6(2) – Continual disclosure

## Details of change in holding of securities of Promoter

Name of the company: **Bharat Dynamics Limited** ISIN of the company: **INE171Z01018** 

PAN No., CIN/DIN, & address with contact nos.	Categor y of Person (Promot ers/ KMP / Director s/	Securities held prior to acquisition/disp osal		Securities acquired/Disposed				Securities held post to acquisition/disp osal		Date of allotment advice/ acquisition of shares/ sale of shares specify		intimat ion to	f Mode of acquisiti on/ disposal	contract, Futures or Options etc)						Exchan ge on which the trade was execute d
	Immedia te relatives / others etc.)	of	No. and % of sharehol ding	Type of Secur ity	No.	Value	Transact ion type	of	No. and % of sharehol ding	From	То			Type of contr act	Contract specificati ons		r of	Notio nal Value	r of	1
Name: The President of India acting through and represente d by the Departme nt o Defence Productio n, Ministry of Defence, Governme nt of India	r f e	Equity Shares	160,829,2 97 Equity Shares and 87.75% of the paid- up Equity Shares	Shares	21,838,5 89 <sup>1</sup> Equity Shares and 11.92 %	₹7,207,103,44 2.15 <sup>2</sup>	Offer for Sale of Equity Shares by the Promoter through the stock exchange mechanis m	Share s	08 Equity	ber 08, 2020	Septem ber 08 2020	Septem ,ber 10 2020	On ,market through Offer For Sale through Stock Exchang e Mechani sm		X			-		BSE & NSE (Trade was execute d on both the exchang es)

nos.	Categor y of Person (Promot ers/ KMP / Director s/ Immedia te relatives / others etc.)	Securities held prior to acquisition/disp osal								Date of allotment advice/ acquisition of shares/ sale of shares specify		intimat ion to	Mode of acquisiti on/ disposal	i contract, Futures or Options etc)						Exchan ge on which the trade was execute d
		Type of Secur ity	No. and % of sharehol ding	Type of Secur ity	No.	Value	Transact ion type		% of	From	То			Type of contr act	Contract specificati ons		r of	Notio nal Value	ell Numbe r of units (contra cts lot	
("Promot er") PAN: N. A. Address: Governme nt of India, Ministry of Defence, Departme nt of Defence Productio n New Delhi – 110011					3												size)		size)	
Contact No. 011- 2301 3705																				
Name: The President of India acting through and represente		Equity Shares	138,990,7 08 Equity Shares and 75.93% of the paid- up Equity Shares	Shares	1,665,18 1 <sup>3</sup> Equity Shares and 0.91 %Equity Shares	₹516,427,580 70 <sup>4</sup>	Sale of	fy Share 's	27 Equity	ber 09,	ber 09.	,ber 10, 2020	On market through Offer For Sale through Stock Exchang	-	-	-	-	-		BSE & NSE (Trade was execute d on both the

Name, PAN No., CIN/DIN, & address with contact nos.		pr acquis	Securities held prior to cquisition/disp osal		Securities acquired/Disposed				Securities held post to acquisition/disp osal		allotment		Mode of acquisiti on/ disposal	i contract, Futures or Options etc)						Exchan ge on which the trade was execute
	Immedia te	Type of	No. and % of	Type	No.	Value	Transact ion type		No. and	From	То			Туре	e Contract		Buy		Gell	d
	relatives / others etc.)		sharehol ding	of Secur ity			and the second se	of securi ty	% of sharehol ding					of contr act	specificati ons	Notio nal Value	rof	nal Value	rof	
d by the Departme nt of Defence Productio n, Ministry of Defence, Governme nt of India ("Promot er") PAN: N. A. Address: Governme nt of India, Ministry of Defence, Departme nt of Defence, Departme nt of Defence, Defence New							exchange mechanis m						e Mechani sm							exchang es)

PAN No., CIN/DIN, & address with contact nos.	A. 1220	r of prior to acquisition/disp omot osal ers/ MP / rector		Securities acquired/Disposed						and the second sec		Date of Mode of intimat ion to on/ compa disposal ny			e of )	Exchan ge on which the trade was execute d				
	Immedia te relatives / others etc.)	of	No. and % of sharehol ding	of	No.	Value	Transact ion type	A CONTRACTOR	No. and % of sharehol ding	From	То					Contract specificati ons	Notio nal Value	rof	Notio nal Value	ell Numbe r of units (contra cts lot size)
Contact No. 011- 2301 3705	4																312()		site	

<sup>1</sup>The Offer for Sale was announced on September 7, 2020 for sale of up to 18,328,125 equity shares of face value of ₹ 10 each representing 10% of the total paid up equity share capital of the Company with an option to additionally sell up to 9,164,063 equity shares of face value of ₹ 10 each of the Company. The seller had exercised the oversubscription option to the full extent of 9,164,063 equity shares of face value of ₹ 10 each. This disclosure pertains to the equity shares sold on the basis of the valid bids received from non-Retail Investors on T day (i.e., September 8, 2020).

<sup>2</sup>The sale of such equity shares of the Company was carried out through offer for sale mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was ₹ 330 per equity share. On T day (i.e. September 8, 2020), the seller (i.e. the President of India, acting through and represented by the Department of Defence Production, Ministry of Defence, Government of India) raised an aggregate amount of ₹ 7,207,103,442.15 (gross of stock exchange transaction charges and all applicable taxes and charges).

<sup>3</sup>The Offer for Sale was announced on September 7, 2020 for sale of upto 18,328,125 equity shares of face value of ₹ 10 each representing 10% of the total paid up equity share capital of the Company with an option to additionally sell up to 9,164,063 equity shares of face value of ₹ 10 each of the Company. This disclosure pertains to the equity shares sold on T+1 day (i.e., September 9, 2020) on the basis of the valid bids received from the retail investors.

<sup>4</sup>The sale of such equity shares of the Company was carried out through offer for sale mechanism on BSE and NSE on price priority basis at multiple clearing prices. The cut-off price for retail was ₹ 330 per equity share and ₹ 20 discount per equity share was offered on bid price or cut-off price, as applicable. On T+1 day (i.e. September 9, 2020), the seller (i.e. the President of India, acting through and represented by the Department of Defence Production, Ministry of Defence, Government of India) raised an aggregate amount of ₹ 516,427,580.70 (gross of stock exchange transaction charges and all applicable taxes and charges).

# Yours sincerely,

On behalf of the President of India, Department of Defence Production, Ministry of Defence, Government of India

GAURAV SHARMA SHARMA Date: 2020.09.10 16:35:33 +05'30'

Authorised Signatory Name: Gaurav Sharma Designation: Deputy Secretary (ES) & (Coord/DDP)